The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” announced the planned placement domestic bonds which will be held on April 16, 2019 in the following term:

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 121 | 122 | 123 | 124 | 125 | 126 | 127 | 128 |
| ISIN | Primary placement | ReopeningUA4000203624 | ReopeningUA4000203749 | ReopeningUA4000203723 | ReopeningUA4000203236 | ReopeningUA4000203566(denominated in foreign currency USD) | ReopeningUA4000203392(denominated in foreign currency USD) | Primary placement(denominated in foreign currency USD, puttable) |
| Tenor (days) | 126 | 175 | 350 | 707 | 994 | 239 | 666 | 484 |
| Amount of instr. Placed (Units) |   |   |   |   |   | - | - | - |
| Fixed rate | - | - | - | - | - | - | - | 3,85% |
| Auction date | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 |
| Settlement date | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 |
| Maturity date | 21.08.2019 | 09.10.2019 | 01.04.2020 | 24.03.2021 | 05.01.2022 | 12.12.2019 | 11.02.2021 | 13.08.2020 |
| Interest payment dates |   |   |   | 25.09.201925.03.202023.09.202024.03.2021  | 10.07.201908.01.202008.07.202006.01.202107.07.202105.01.2022 |   | 15.08.201913.02.202013.08.202011.02.2021  | 15.08.201913.02.202013.08.2020 |